

Release Notes

Release 2017-5.0 November 2018

CCH ProSystem fx Document

Welcome to CCH ProSystem $fx \sim 2017-5.0$

This bulletin provides important information about the 2017-5.0 release of Document. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

Beginning with this release our upgrade services will be offered in two ways:

- 1. Self-service with appropriate documentation as a guide
- 2. Work with an experienced representative for upgrades after-hours as a paid service

Support will continue to assist with questions or technical problems experienced during all self-service upgrades.

New in This Release

Office and Business Unit Filter

Beginning with this release, Office and Business Unit filters will be contained within the list options. You can change your Office and/or Business Unit selection by expanding list options. We moved Staff Name Lookup, Client Name Lookup and Non-Client Name Lookup boxes outside of the list options and they will remain visible at all times.

Fixed in This Release

The following have been fixed in this release of Document:

- We have resolved an issue where blank pages and erroneous page numbers were displayed when running audit trail reports. Audit Trail Reports will now reflect a correct number of pages and display only data related pages.
- We have resolved an issue where clicking the "Help" icon from Document Office Plug-ins didn't launch help.